Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

November 10, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Pierre
Hughes County, South Dakota
$7,400,000 Sales Tax Revenue Bonds Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

STATE OF SOUTH DAKOTA
COUNTY OF HUGHES
CITY OF PIERRE
SALES TAX REVENUE BONDS, SERIES 2016

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre.

2. Designation of issue: Sales Tax Revenue Bonds, Series 2016.

3. Date of issue: November 10, 2016

4. Purpose of issue: Providing funds to 1) refund the 2013 Sales Tax Bonds; 2) provide new money in the approximate amount of $1,893,863 for the construction and rehabilitation of a new baseball complex and purchase and install new boilers for the Aquatic Center; and (3) pay the costs of issuance of the Bonds.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $7,400,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds, Series 2016 is true and correct on this 10th day of November 2016

Twila Hight

By: Twila Hight
Its: Finance Officer

Form: SOS REC 050 08/84

STATE OF SOUTH DAKOTA
COUNTY OF HUGHES
CITY OF PIERRE
SALES TAX REVENUE BONDS, SERIES 2016

Date	Principal	Coupon	Interest	Total P+I
12/01/2016	-	-	-	-
12/01/2017	287,213.80	2.250%	173,882.34	461,096.14
12/01/2018	303,608.16	2.250%	157,487.96	461,096.12
12/01/2019	310,497.21	2.250%	150,598.94	461,096.15
12/01/2020	317,542.55	2.250%	143,553.58	461,096.13
12/01/2021	324,747.77	2.250%	136,348.35	461,096.12
12/01/2022	318,832.40	2.800%	160,650.65	479,483.05
12/01/2023	327,853.87	2.800%	151,629.17	479,483.04
12/01/2024	337,130.62	2.800%	142,352.42	479,483.04
12/01/2025	346,669.86	2.800%	132,813.19	479,483.05
12/01/2026	356,479.01	2.800%	123,004.03	479,483.04
12/01/2027	357,179.87	3.350%	135,219.85	492,399.72
12/01/2028	369,296.56	3.350%	123,103.16	492,399.72
12/01/2029	381,824.28	3.350%	110,575.44	492,399.72
12/01/2030	394,776.99	3.350%	97,622.73	492,399.72
12/01/2031	409,801.79	3.350%	84,230.64	494,032.43
12/01/2032	416,974.20	3.900%	81,956.33	498,930.53
12/01/2033	433,475.57	3.900%	65,454.96	498,930.53
12/01/2034	450,629.98	3.900%	48,300.54	498,930.52
12/01/2035	468,463.25	3.900%	30,467.27	498,930.52
12/01/2036	487,002.26	3.900%	11,928.26	498,930.52
Total	**$7,400,000.00**	-	**$2,261,179.81**	**$9,661,179.81**

RECEIPT

South Dakota Secretary of State
500 E. Capitol Ave
Pierre, SD 57501-5070

MEIERHENRY SARGENT LLP
315 S. PHILLIPS AVENUE
SIOUX FALLS, SD 57104

RECEIPT INFORMATION

Receipt #: **001062098**
Receipt Date: **11/14/2016**

DO NOT PAY!
This is not a bill.

Description of Charges	Reference	Quantity	Unit Price	Total
Bond Information Statement	City of Pierre	1	$10.00	$10.00
Bond Information Statement	City of Dell Rapids	1	$10.00	$10.00

TOTAL CHARGES PAID **$20.00**

Description of Payment	Reference	Amount
Payment-PAD	17581813	$20.00

TOTAL PAYMENT **$20.00**

PAD Account: **17581813 - Meierhenry Sargent LLP**

PAD Begin Balance: **$1,324.00**
PAD End Balance: **$1,304.00**